

CLEARY GOTTlieb

Lisa M. Schweitzer

Senior Counsel

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Lisa M. Schweitzer's practice focuses on financial restructuring, bankruptcy, insolvency, and commercial litigation.

Lisa has extensive experience advising corporate debtors, individual creditors, committees, and strategic investors in both U.S. Chapter 11 proceedings and restructurings in other jurisdictions in the Americas, as well as Europe and Asia. She also leads companies in multimillion and billion dollar buy and sell side distressed M&A transactions, and litigates multibillion dollar case-dispositive disputes in high-stakes bankruptcy proceedings.

Lisa advises clients in some of the most high-profile bankruptcy matters, including the first-of-its-kind cross-border restructuring of LATAM Airlines Group, which recently received multiple deal of the year awards, including from the Turnaround Management Association, IFLR, and the American Bankruptcy Institute. She is recognized as a leading lawyer in restructuring by *Chambers*

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NOTABLE EXPERIENCE

- LATAM Airlines Group and its affiliates in their successful reorganization under Chapter 11, including successful litigation regarding various plan, backstop, and claims matters
- The largest secured creditor in the Chapter 11 case of Kabbage, Inc. d/b/a KServicing, issuer of over \$7 billion of loans in connection with the Paycheck Protection Program
- Miami International Holdings Inc. in its acquisition of LedgerX from FTX subsidiaries in their Chapter 11 cases
- Equinox Holdings Inc. in the Chapter 11 proceedings of its subsidiary Blink Holdings Inc.
- FullBeauty Brands in the acquisition of the assets of Catherines in the Ascena bankruptcy
- FullBeauty Brands in the acquisition of assets of CUUP, Inc. through an assignment for the benefit of creditors process
- Mubadala Capital in the successful restructuring of a portfolio company through a new investment and corporate restructuring of the underlying business
- HCA in connection with Envision Healthcare's Chapter 11 proceedings and with certain asset purchases from Envision
- AMERRA Capital Management, LLC and certain related individuals and affiliates in the defense against estate claims brought in the Chapter 11 case of AMERRA's portfolio company
- A senior secured lender in the out-of-court workout of an asset-backed facility extended to a residential real estate technology start-up, resulting in the full recovery for the lender through a consensual asset sale process
- Doosan Corporation as an investor and contract counterparty in the Sio2 Medical Products Chapter 11 case
- Multinational investment banks in various mortgage REIT situations, including Malachite, brought on by the COVID-19 crisis
- A leading financial institution in connection with the close out and liquidation of transactions involving Archegos Capital, a family office led by Bill Hwang that suffered over \$10.5 billion in losses
- Multiple U.S. and non-U.S. banks in the preparation of their U.S. resolution plans and related corporate and restructuring issues

- American Movil with respect to its contractual relationships with Aeromexico in relation to Aeromexico's Chapter 11 cases
- A significant equity holder in the Chapter 11 bankruptcy of PG&E Corporation, the largest utility in the United States, and in a case involving over \$50 billion of liabilities
- Grupo Inbursa and its affiliate CEC as secured prepetition lender and DIP lender in the M&G bankruptcy, including a sale and auction process that led to the full repayment of their debt
- A leading global industrial company as a creditor in the bankruptcy of DC Solar, a Ponzi scheme related to the manufacturer of mobile solar generator units
- Nortel Networks Inc. and affiliates in their U.S. Chapter 11 proceedings
- Bimbo in its purchase of assets from Interstate Bakeries in their Chapter 11 case
- A U.S. bank in connection with its credit card program agreements with Brooks Brothers in connection with the Brooks Brothers bankruptcy proceedings
- KSL Capital affiliates as controlling CMBS holder and operating advisor to the special servicer in the Chapter 11 proceedings of MSR Resorts, Inc., an owner of luxury hotels and resorts
- A reinsurer in connection with the return of assets from a Florida insurance company subject to a state receivership proceeding
- Total SA and affiliates as major customers and contract counterparties in the Chapter 11 proceedings of McDermott International
- OCBC, DBS, and UOB as secured and unsecured lenders in the EZRA Holdings Chapter 11 case
- SMP Ltd., a company subject to Korean rehabilitation proceedings, in litigation against Chapter 11 debtor SunEdison regarding SMP's rights under a Supply and License Agreement
- Tempur Sealy, as DIP lender, in acquiring IMS's business assets in its Chapter 11 bankruptcy sale
- Total SA and affiliates as major customers and contract counterparties in the Chapter 11 proceedings of McDermott International
- Barclays Capital in its acquisition of Lehman Brothers' North American investment banking and capital markets assets and in a \$450 million debtor-in-possession financing facility provided to Lehman
- Vale in the contested Chapter 15 case brought by the Guernsey Joint Administrators of BSG Resources Ltd. and in related multi-jurisdictional

litigation

- The UAW as the official Section 1114 representative for 80% of the retirees of The Budd Company, a former auto parts manufacturer, in connection with a settlement reached in its Chapter 11 case
- Z Capital Partners, as pre-petition secured creditor and stalking horse bidder, in its successful credit bid to buy substantially all of the assets of Real Mex restaurant chain through a Section 363 process
- Creditor Fintech Investments in connection with the successful restructuring of Vitro, accomplished through bankruptcy proceedings in the U.S. and Mexico
- Rosetta Resources in the defense and successful settlement of fraudulent conveyance litigation in the Calpine bankruptcy
- HP and its affiliates in the defense of preference claims in the Delphi bankruptcy
- Vencor Inc. (now Kindred Hospitals) in its successful reorganization under Chapter 11

SELECTED ACTIVITIES

- Member, Attorney Liaison Group, U.S. Bankruptcy Court for the Southern District of New York and Office of the United States Trustee for Region 2
- Board of Directors, American College of Bankruptcy

PUBLICATIONS

Americas Restructuring Review 2025, (co-authored with Richard Cooper, Kara Hailey, and Richard Minott), *Global Restructuring Review*, December 2024

“Toggle Plans: A Rising Value-Maximizing Strategy,” (co-author with Hoori Kim) Cleary Global Restructuring Insights, August 2024

EVENTS

December 16, 2025

PLI’s Nuts and Bolts of Business Bankruptcy 2025

April 16, 2025

PLI’s Bankruptcy & Reorganizations 2025: Current Developments

December 17, 2024

PLI's Nuts and Bolts of Corporate Bankruptcy 2024

December 13, 2024

ABI's 2024 Winter Leadership Conference

May 22, 2024

INSOL San Diego 2024

May 9, 2024

ABI's New York City Bankruptcy Conference 2024

April 23, 2024

PLI's Bankruptcy & Reorganizations 2024: Current Developments

January 18, 2024

III's North American Regional Conference 2024

December 11, 2023

PLI's Nuts and Bolts of Corporate Bankruptcy 2023

June 9, 2023

International Insolvency Institute 23rd Annual Conference

April 26, 2023

PLI's Bankruptcy & Reorganizations 2023: Current Developments

March 31, 2023

Implications of SVB's Collapse and the Current Banking Crisis

December 13, 2022

PLI's Nuts and Bolts of Corporate Bankruptcy 2022

November 2, 2022

IBA 2022 Annual Conference

October 6, 2022

GRR Live: New York 2022

September 6, 2022

III's 22nd Annual Conference

August 17, 2022

The Latest in Digital Asset Bankruptcies

May 9, 2022

PLI's Bankruptcy Reorganizations 2022: Current Developments

May 3, 2021

PLI's Bankruptcy Reorganizations 2021: Current Developments

December 2, 2020

PLI's Nuts and Bolts of Corporate Bankruptcy 2020

September 9, 2020

IBA's Latin American Airlines File for Chapter 11 in Response to COVID-19: Forum Shopping or Sound Strategy?

April 21, 2020

PLI's Bankruptcy & Reorganizations 2020

April 9, 2020

Governance Watch Webcast: COVID-19: What Companies and Boards Should Be Considering

December 3, 2019

PLI's Nuts and Bolts of Corporate Bankruptcy 2019

October 10, 2019

3rd Annual GRR Live New York 2019

September 17, 2019

The Capstone Advisory Group's Litigation Policy Day

April 22, 2019

PLI's Bankruptcy and Reorganizations: 2019 Current Developments

September 26, 2018

2nd Annual GRR Live New York

September 23, 2018

International Insolvency Institute 18th Annual Conference

May 24, 2018

ABI's New York City Bankruptcy Conference 2018

May 2, 2018

PLI's Leveraged Financing 2018

April 30, 2018

INSOL 2018 Regional Conference

April 26, 2018

PLI's Bankruptcy & Reorganizations 2018: Current Developments

April 19, 2018

ABI's Too Big to Fail: 10 Years Later Symposium

January 23, 2018

INSOL International's Chapter 15 and Cross-Border Developments Roundtable

May 18, 2017

ABI's New York City Bankruptcy Conference 2017

May 3, 2017

PLI's Leveraged Financing 2017

April 27, 2017

PLI's Bankruptcy & Reorganizations 2017: Current Developments

May 4, 2016

PLI's Leveraged Financing 2016

October 23, 2015

ABI's 2015 International Insolvency & Restructuring Symposium

June 3, 2015

AIRA 31st Annual Bankruptcy & Restructuring Conference

May 14, 2015

17th Annual ABI NYC Bankruptcy Conference

March 23, 2015

INSOL's 2015 Annual Americas Conference

February 19, 2015

PLI's Spin-offs 2015

November 12, 2014

ABI's 6th Annual Mid-Level Professional Development Program

October 8, 2014

88th NCBJ Annual Conference

October 8, 2014

ABA 2014 Business Bankruptcy Committee Meeting

February 20, 2014

PLI's Spin-offs 2014

February 12, 2014

PLI's Corporate Governance - A Master Class 2014

October 30, 2013

87th NCBJ Annual Conference

August 10, 2013

ABA 2013 Business Law Section Annual Meeting

May 16, 2013

ABI's 15th Annual Bankruptcy Conference

May 9, 2013

PLI's Distressed IP: Buying, Selling and Licensing Intellectual Property
in Distressed Situations 2013

February 21, 2013

PLI's Spin-offs 2013

December 1, 2012

ABI's 24th Annual Winter Leadership Conference 2012

November 7, 2012

ABI's U.S. / Mexico Restructuring Symposium

October 18, 2012

Developments in Corporate Criminal Investigations and Prosecutions
– Chicago

June 12, 2012

Distressed IP: The Nortel Auction and the Evolving Patent Frenzy

November 1, 2011

Navigant Legal Roundtable: Lessons from the Largest Patent Sale in History

November 18, 2009

8th Annual Corporate Governance & Disclosure Seminar

October 20, 2009

ABI / NCBJ Conference Roundtable

June 21, 2009

INSOL 2009

July 7, 2008

PLI's Global Ramifications of the Subprime Crisis

March 26, 2001

PLI's "Education Law Institute 2001: Current and Emerging Issues in Special Education

AREAS OF EXPERIENCE

Appellate Litigation

Restructuring

Canada

Capital Solutions and Private Credit

Consumer Protection Litigation and Enforcement

Litigation and Arbitration

United States

CLERKSHIPS

Honorable Judith S. Kaye

New York Court of Appeals (2001-2003)

HONORS AND DISTINCTIONS

Legal Media Group's Women in Business Law

Restructuring and Insolvency Expert

Benchmark Litigation U.S.

National Practice Area Star; Top 250 Women in Litigation; Local Litigation Star

IFLR 1000

Highly Regarded, Restructuring and Insolvency

Law360

MVP in Bankruptcy; Most Valuable Practitioner in Bankruptcy

Euromoney's Americas Women in Business Law Awards

Best in Insolvency & Restructuring

The American Lawyer

"Dealmaker of the Year"

Chambers Global

Bankruptcy/Restructuring: United States

Chambers USA

Bankruptcy/Restructuring

Lawdragon 500

Leading Bankruptcy & Restructuring Lawyers

The Legal 500 U.S.

Corporate Restructuring

Who's Who Legal

Insolvency & Restructuring

Institutional Investor News

"Rising Star of Bankruptcy/Restructuring Law and Workouts"

Turnarounds & Workouts

"Outstanding Young Restructuring Lawyer," "Outstanding Restructuring Lawyer"

The American Lawyer

"Dealmaker in the Spotlight"

EDUCATION

New York University, School of Law

J.D.

1996

University of Pennsylvania

B.A.

1991

BAR ADMISSIONS

New Jersey

New York

U.S. District Court for the Southern District of New York



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